

**UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF NEW YORK**

In re:)	
)	Chapter 11
)	
CELSIUS NETWORK LLC, et al., ¹)	Case No. 22-10964 (MG)
)	
Debtors.)	(Jointly Administered)
)	

AFFIDAVIT OF SERVICE

I, Monica Arellano, depose and say that I am employed by Stretto, the claims and noticing agent for the Debtors in the above-captioned cases.

On July 25, 2022, at my direction and under my supervision, employees of Stretto caused the following document to be served via first-class mail on the service list attached hereto as **Exhibit A**, and via electronic mail on the service list attached hereto as **Exhibit B**:

- **Notice of Hearing on Debtors' Motion Seeking Entry of (I) an Order (A) Approving Bidding Procedures for the Potential Sale of Certain of the Debtors' Assets, (B) Scheduling Certain Dates with Respect Thereto, (C) Approving the Form and Manner of Notice Thereof, (D) Approving Bid Protections, (E) Approving Contract Assumption and Assignment Procedures, (II) an Order Authorizing the Debtors to Enter into a Definitive Purchase Agreement, and (III) Granting Related Relief (Docket No. 188)**

Furthermore, on July 25, 2022, at my direction and under my supervision, employees of Stretto caused the following document to be served via first-class mail on the service list attached hereto as **Exhibit C**:

- **Notice of Hearing on Debtors' Motion Seeking Entry of (I) an Order (A) Approving Bidding Procedures for the Potential Sale of Certain of the Debtors' Assets, (B) Scheduling Certain Dates with Respect Thereto, (C) Approving the Form and Manner of Notice Thereof, (D) Approving Bid Protections, (E) Approving Contract Assumption and Assignment Procedures, (II) an Order Authorizing the Debtors to Enter into a Definitive Purchase Agreement, and (III) Granting Related Relief (Docket No. 188)**

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, are: Celsius Network LLC (2148); Celsius KeyFi LLC (4414); Celsius Lending LLC (8417); Celsius Mining LLC (1387); Celsius Network Inc. (1219); Celsius Network Limited (0143); Celsius Networks Lending LLC (3390); and Celsius US Holding LLC (7956). The location of Debtor Celsius Network LLC's principal place of business and the Debtors' service address in these chapter 11 cases is 121 River Street, PH05, Hoboken, New Jersey 07030.

Furthermore, on July 26, 2022, at my direction and under my supervision, employees of Stretto caused the following document to be served via electronic mail on the service list attached hereto as **Exhibit D**:

- **Notice of Hearing on Debtors' Motion Seeking Entry of (I) an Order (A) Approving Bidding Procedures for the Potential Sale of Certain of the Debtors' Assets, (B) Scheduling Certain Dates with Respect Thereto, (C) Approving the Form and Manner of Notice Thereof, (D) Approving Bid Protections, (E) Approving Contract Assumption and Assignment Procedures, (II) an Order Authorizing the Debtors to Enter into a Definitive Purchase Agreement, and (III) Granting Related Relief (Docket No. 188)**

Furthermore, on July 28, 2022, at my direction and under my supervision, employees of Stretto caused the following document to be served via first-class mail on the service list attached hereto as **Exhibit E**, and via electronic mail on the service list attached hereto as **Exhibit F**:

- **Notice of Hearing on Debtors' Motion Seeking Entry of (I) an Order (A) Approving Bidding Procedures for the Potential Sale of Certain of the Debtors' Assets, (B) Scheduling Certain Dates with Respect Thereto, (C) Approving the Form and Manner of Notice Thereof, (D) Approving Bid Protections, (E) Approving Contract Assumption and Assignment Procedures, (II) an Order Authorizing the Debtors to Enter into a Definitive Purchase Agreement, and (III) Granting Related Relief (Docket No. 188)**

Furthermore, on July 29, 2022, at my direction and under my supervision, employees of Stretto caused the following document to be served via first-class mail on the service list attached hereto as **Exhibit G**, and via electronic mail on the service list attached hereto as **Exhibit H**:

- **Notice of Hearing on Debtors' Motion Seeking Entry of (I) an Order (A) Approving Bidding Procedures for the Potential Sale of Certain of the Debtors' Assets, (B) Scheduling Certain Dates with Respect Thereto, (C) Approving the Form and Manner of Notice Thereof, (D) Approving Bid Protections, (E) Approving Contract Assumption and Assignment Procedures, (II) an Order Authorizing the Debtors to Enter into a Definitive Purchase Agreement, and (III) Granting Related Relief (Docket No. 188)**

Dated: August 5, 2022


Monica Arellano

A notary public or other officer completing this certificate verifies only the identity of the individual who signed the document to which this certificate is attached, and not the truthfulness, accuracy, or validity of that document.

State of California,
County of Orange

Subscribed and sworn to (or affirmed) before me on this 5th day of August, 2022, by Monica Arellano, proved to me on the basis of satisfactory evidence to be the person who appeared before me.

Signature: 

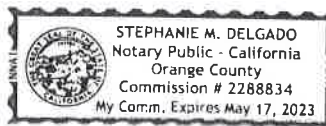


Exhibit A

[illegible]

Exhibit A

Served via First-Class Mail



NAME	ATTENTION	ADDRESS 1	ADDRESS 2	CITY	STATE	ZIP	COUNTRY
IL OFFICE OF ATTORNEY GENERAL	ATTN: LEGAL DEPARTMENT	100 W RANDOLPH ST	JAMES R. THOMPSON CENTER	CHICAGO	IL	60601	
IN OFFICE OF ATTORNEY GENERAL	ATTN: LEGAL DEPARTMENT	302 W WASHINGTON ST 5TH FLOOR	INDIANA GOVERNMENT CENTER SOUTH	INDIANAPOLIS	IN	46204	
INTERNAL REVENUE SERVICE	ATTN: LEGAL DEPARTMENT	PO BOX 7346		PHILADELPHIA	PA	19101-7346	
INVICTUS CAPITAL FINANCIAL TECH	ATTN: LEGAL DEPARTMENT	67 FORT ST		GRAND CAYMAN	KY	1102	CAYMAN ISLANDS
IOWA OFFICE OF THE ATTORNEY GENERAL	ATTN: LEGAL DEPARTMENT	1305 E WALNUT ST	HOOVER STATE OFFICE BUILDING	DES MOINES	IA	50319	
JOHN DZARAN	C/O MCCARTER & ENGLISH LLP	ATTN: DAVID J. ADLER	WORLDWIDE PLAZA	NEW YORK	NY	10019	
KEITH SUCKNO	C/O MCCARTER & ENGLISH LLP	ATTN: DAVID J. ADLER	WORLDWIDE PLAZA	NEW YORK	NY	10019	
KIRKLAND & ELLIS LLP	ATTN: JOSHUA A. SUSSBERG	601 LEXINGTON AVE		NEW YORK	NY	10022	
KIRKLAND & ELLIS LLP	ATTN: PATRICK J. NASH JR.	300 N LASALLE ST		CHICAGO	IL	60654	
KS OFFICE OF ATTORNEY GENERAL	ATTN: DEREK SCHMIDT	120 SW 10TH AVE 2ND FLOOR		TOPEKA	KS	66612	
KY OFFICE OF ATTORNEY GENERAL	ATTN: DANIEL CAMERON	700 CAPITAL AVE SUITE 118		FRANKFORT	KY	40601	
LA OFFICE OF ATTORNEY GENERAL	ATTN: LEGAL DEPARTMENT	300 CAPITAL DR		BATON ROUGE	LA	70802	
MA OFFICE OF ATTORNEY GENERAL	ATTN: LEGAL DEPARTMENT	1 ASHBURTON PLACE 20TH FLOOR		BOSTON	MA	02108	
MD OFFICE OF ATTORNEY GENERAL	ATTN: LEGAL DEPARTMENT	200 ST. PAUL PLACE		BALTIMORE	MD	21202	
ME OFFICE OF ATTORNEY GENERAL	ATTN: LEGAL DEPARTMENT	6 STATE HOUSE STATION		AUGUSTA	ME	04333	
MI DEPARTMENT OF ATTORNEY GENERAL	ATTN: LEGAL DEPARTMENT	525 W OTTAWA ST		LANSING	MI	48906	
MN OFFICE OF ATTORNEY GENERAL	ATTN: LEGAL DEPARTMENT	445 MINNESOTA ST SUITE 1400		ST. PAUL	MN	55101	
MO OFFICE OF ATTORNEY GENERAL	ATTN: LEGAL DEPARTMENT	207 W HIGH ST	SUPREME COURT BUILDING	JEFFERSON CITY	MO	65101	
MS OFFICE OF ATTORNEY GENERAL	ATTN: LEGAL DEPARTMENT	550 HIGH ST PO BOX 220	WALTER SILLERS BUILDING	JACKSON	MS	39201	
MT OFFICE OF ATTORNEY GENERAL	ATTN: LEGAL DEPARTMENT	215 N SANDERS PO BOX 201401	JUSTICE BUILDING 3RD FLOOR	HELENA	MT	59602	
NC OFFICE OF ATTORNEY GENERAL	ATTN: LEGAL DEPARTMENT	114 W EDENTON ST		RALEIGH	NC	27603	
ND OFFICE OF ATTORNEY GENERAL	STATE CAPITOL	600 E BOULEVARD AVE DEPT. 125		BISMARCK	ND	58505	
NE OFFICE OF ATTORNEY GENERAL	ATTN: LEGAL DEPARTMENT	2115 STATE CAPITOL		LINCOLN	NE	68509	
NH OFFICE OF ATTORNEY GENERAL	NH DEPARTMENT OF JUSTICE	33 CAPITOL ST		CONCORD	NH	3301	
NJ OFFICE OF ATTORNEY GENERAL	ATTN: LEGAL DEPARTMENT	25 MARKET ST 8TH FL WEST WING BOX80	RICHARD J. HUGHES JUSTICE COMPLEX	TRENTON	NJ	8611	
NM OFFICE OF ATTORNEY GENERAL	ATTN: LEGAL DEPARTMENT	408 GALISTEO ST	VILLAGRA BUILDING	SANTA FE	NM	87501	
NV OFFICE OF ATTORNEY GENERAL	ATTN: LEGAL DEPARTMENT	100 N CARSON ST	OLD SUPREME COURT BUILDING	CARSON CITY	NV	89701	
NY OFFICE OF ATTORNEY GENERAL	ATTN: LEGAL DEPARTMENT	THE CAPITOL 2ND FLOOR		ALBANY	NY	12224	
OFFICE OF US TRUSTEE FOR THE SDNY	ATTN: LEGAL DEPARTMENT	201 VARICK ST ROOM 1006		NEW YORK	NY	10014	
OHIO OFFICE OF THE ATTORNEY GENERAL	ATTN: LEGAL DEPARTMENT	30 E BROAD ST 14TH FLOOR	STATE OFFICE TOWER	COLUMBUS	OH	43215	
OK OFFICE OF ATTORNEY GENERAL	ATTN: LEGAL DEPARTMENT	313 NE 21ST ST		OKLAHOMA CITY	OK	73105	
OR OFFICE OF ATTORNEY GENERAL	ATTN: LEGAL DEPARTMENT	1162 COURT ST NE		SALEM	OR	97301-4096	
PA OFFICE OF ATTORNEY GENERAL	ATTN: LEGAL DEPARTMENT	STRAWBERRY SQUARE 16TH FL		HARRISBURG	PA	17120	
PAOLA LEANO PERALTA	C/O MCCARTER & ENGLISH LLP	ATTN: DAVID J. ADLER	WORLDWIDE PLAZA	NEW YORK	NY	10019	
PHAROS USD FUND SP	ATTN: LEGAL DEPARTMENT	LANDMARK SQUARE 1ST FLOOR	64 EARTH CLOSE	GRAND CAYMAN	KY	1107	CAYMAN ISLANDS
RI OFFICE OF ATTORNEY GENERAL	ATTN: LEGAL DEPARTMENT	150 S MAIN ST		PROVIDENCE	RI	2903	
SC OFFICE OF ATTORNEY GENERAL	ATTN: LEGAL DEPARTMENT	1000 ASSEMBLY ST ROOM 519	REMBERT C. DENNIS BLDG	COLUMBIA	SC	29201	
SD OFFICE OF ATTORNEY GENERAL	ATTN: LEGAL DEPARTMENT	1302 E HIGHWAY 14 SUITE 1		PIERRE	SD	57501-8501	
SDNY US ATTORNEYS OFFICE	ATTN: LEGAL DEPARTMENT	ONE ST. ANDREWS PLAZA		NEW YORK	NY	10007	
SECURITIES & EXCHANGE COMMISSION	ATTN: LEGAL DEPARTMENT	100 F ST NE		WASHINGTON	DC	20549	
SECURITIES & EXCHANGE COMMISSION	NEW YORK REGIONAL OFFICE	100 PEARL ST SUITE 20-100		NEW YORK	NY	10004-2616	
SECURITIES AND EXCHANGE COMMISSION	ATTN: REGIONAL DIRECTOR	200 VESEY ST SUITE 400	BROOKFIELD PLACE	NEW YORK	NY	10281-1022	
TEXAS STATE SECURITIES BOARD	ATTN: BINFORD MILLIGAN & RYAN	PO BOX 12548 MC 008	BANKRUPTCY & COLLECTIONS DIVISION	AUSTIN	TX	78711-2548	
THOMAS DIFIORÉ	C/O PRYOR CASHMAN LLP	ATTN: LIEBERMAN & SILVERMAN	7 TIMES SQUARE	NEW YORK	NY	10036-6569	
TN OFFICE OF ATTORNEY GENERAL	ATTN: LEGAL DEPARTMENT	PO BOX 20207		NASHVILLE	TN	37202-0207	
TX OFFICE OF ATTORNEY GENERAL	ATTN: LEGAL DEPARTMENT	300 W 15TH ST		AUSTIN	TX	78701	
UTAH OFFICE OF THE ATTORNEY GENERAL	ATTN: SEAN D. REYES	350 N STATE ST SUITE 230	UTAH STATE CAPITOL COMPLEX	SALT LAKE CITY	UT	84114	
VA OFFICE OF ATTORNEY GENERAL	ATTN: LEGAL DEPARTMENT	202 N NINTH ST		RICHMOND	VA	23219	
VT OFFICE OF ATTORNEY GENERAL	ATTN: LEGAL DEPARTMENT	109 STATE ST		MONTPELIER	VT	5609	
WA OFFICE OF ATTORNEY GENERAL	ATTN: LEGAL DEPARTMENT	1125 WASHINGTON ST SE		OLYMPIA	WA	98501	
WA OFFICE OF ATTORNEY GENERAL	ATTN: LEGAL DEPARTMENT	PO BOX 40100		OLYMPIA	WA	98504-00	
WI OFFICE OF ATTORNEY GENERAL	ATTN: LEGAL DEPARTMENT	17 W MAIN ST ROOM 114 EAST P		MADISON	WI	53702	
WV OFFICE OF ATTORNEY GENERAL	STATE CAPITOL	1900 KANAWHA BLVD E BLDG 1 RM E-26		CHARLESTON	WV	25305	
WY OFFICE OF ATTORNEY GENERAL	ATTN: LEGAL DEPARTMENT	109 STATE CAPITOL		CHEYENNE	WY	82002	
ZIGLU LIMITED	ATTN: LEGAL DEPARTMENT	1 POULTRY		LONDON		EC2R8EJ	UNITED KINGDOM

Exhibit B

Exhibit B

Served via Electronic Mail



NAME	ATTENTION 1	ATTENTION 2	EMAIL
CONFIDENTIAL CREDITOR			ON FILE
CONFIDENTIAL CREDITOR			ON FILE
CONFIDENTIAL CREDITOR			ON FILE
CONFIDENTIAL CREDITOR			ON FILE
CONFIDENTIAL CREDITOR			ON FILE
CONFIDENTIAL CREDITOR			ON FILE
CONNECTICUT OFFICE OF THE ATTORNEY GENERAL			ATTORNEY.GENERAL@CT.GOV
COVARIO AG			BROKERAGE@COVAR.IO
CRYPTO10 SP -SEGREGATED PORTFOLIO OF INVICTUS			MARK.BANNER@COVAR.IO
CAPITAL FINANCIAL TECHNOLOGIES SPC			C10_SPC@INVICTUSCAPITAL.COM
DEFERRED 1031 EXCHANGE, LLC			DANIEL@INVICTUSCAPITAL.COM
			CIADONISI@DEFERRED1031.COM
DELAWARE DEPARTMENT OF JUSTICE			ATTORNEY.GENERAL@STATE.DE.US
DISTRICT OF COLUMBIA OFFICE OF THE ATTORNEY GENERAL			ATTORNEY.GENERAL@DELAWARE.GOV
FLORIDA OFFICE OF THE ATTORNEY GENERAL			OAG@DC.GOV
HAWAII OFFICE OF THE ATTORNEY GENERAL			ASHLEY.MOODY@MYFLORIDALEGAL.COM
ICB SOLUTIONS			HAWAIIAG@HAWAII.GOV
IDAHO OFFICE OF THE ATTORNEY GENERAL			ON FILE
ILLINOIS OFFICE OF THE ATTORNEY GENERAL			STEPHANIE.GUYON@AG.IDAHO.GOV
			INFO@LISAMADIGAN.ORG
INVICTUS CAPITAL FINANCIAL TECHNOLOGIES SPC			C20_SPC@INVICTUSCAPITAL.COM
IOWA OFFICE OF THE ATTORNEY GENERAL			DANIEL@INVICTUSCAPITAL.COM
KANSAS OFFICE OF THE ATTORNEY GENERAL	ATTN: DEREK SCHMIDT		CONSUMER@AG.IOWA.GOV
KIRKLAND & ELLIS LLP	ATTN: JOSHUA A. SUSSBERG		DEREK.SCHMIDT@AG.KS.GOV
			JSUSSBERG@KIRKLAND.COM
KIRKLAND & ELLIS LLP	ATTN: PATRICK J. NASH, JR., ROSS M. KWASTENIET & DAN LATONA		PATRICK.NASH@KIRKLAND.COM
LOUISIANA DEPT. OF JUSTICE - ATTORNEY GENERAL'S OFFICE			ROSS.KWASTENIET@KIRKLAND.COM
MAINE OFFICE OF THE ATTORNEY GENERAL			DAN.LATONA@KIRKLAND.COM
MARYLAND OFFICE OF THE ATTORNEY GENERAL			ADMININFO@AG.STATE.LA.US
MINNESOTA OFFICE OF THE ATTORNEY GENERAL			ATTORNEY.GENERAL@MAINE.GOV
MISSOURI OFFICE OF THE ATTORNEY GENERAL			OAG@OAG.STATE.MD.US
MONTANA OFFICE OF THE ATTORNEY GENERAL			ATTORNEY.GENERAL@AG.STATE.MN.US
NEW HAMPSHIRE OFFICE OF THE ATTORNEY GENERAL	NH DEPARTMENT OF JUSTICE		CONSUMER.HELP@AGO.MO.GOV
NEW MEXICO OFFICE OF THE ATTORNEY GENERAL			CONTACTDOJ@MT.GOV
NORTH DAKOTA OFFICE OF THE ATTORNEY GENERAL	STATE CAPITOL		ATTORNEYGENERAL@DOJ.NH.GOV
OKLAHOMA OFFICE OF THE ATTORNEY GENERAL			HBALDERAS@NMAG.GOV
			NDAG@ND.GOV
OREGON OFFICE OF THE ATTORNEY GENERAL			QUESTIONS@OAG.OK.GOV
PHAROS USD FUND SP & PHAROS FUND SP			ELLEN.ROSENBLUM@DOG.STATE.OR.US
RHODE ISLAND OFFICE OF THE ATTORNEY GENERAL			ATTORNEYGENERAL@DOJ.STATE.OR.US
SECURITIES & EXCHANGE COMMISSION			ADMIN@LANTERNVENTURES.COM
SECURITIES & EXCHANGE COMMISSION	NEW YORK REGIONAL OFFICE		AG@RIAG.RI.GOV
			SECBANKRUPTCY-OGC-ADO@SEC.GOV
			NYROBANKRUPTCY@SEC.GOV

Exhibit B

Served via Electronic Mail



NAME	ATTENTION 1	ATTENTION 2	EMAIL
SECURITIES AND EXCHANGE COMMISSION	ATTN: REGIONAL DIRECTOR NEW YORK REGIONAL OFFICE		BANKRUPTCYNOTICESCHR@SEC.GOV NYROBANKRUPTCY@SEC.GOV
UTAH OFFICE OF THE ATTORNEY GENERAL	ATTN: SEAN D. REYES		UAG@UTAH.GOV
VERMONT OFFICE OF THE ATTORNEY GENERAL			AGO.INFO@VERMONT.GOV
VIRGINIA OFFICE OF THE ATTORNEY GENERAL			MAIL@OAG.STATE.VA.US
WEST VIRGINIA OFFICE OF THE ATTORNEY GENERAL	STATE CAPITOL		CONSUMER@WVAGO.GOV
ZIGLU LIMITED			CFO@ZIGLU.IO

Exhibit C

**Exhibit C**

Served via First-Class Mail

NAME	ATTENTION	ADDRESS 1	ADDRESS 2	CITY	STATE	ZIP	COUNTRY
BANK HAPOALIM LTD.	ON FILE	PINKHAS ROSEN ST 28		TEL AVIV-YAFO		69512	ISRAEL
CONFIDENTIAL CREDITOR		ON FILE					
CONFIDENTIAL CREDITOR		ON FILE					
CONFIDENTIAL CREDITOR		ON FILE					
CONFIDENTIAL CREDITOR		ON FILE					
PHAROS FUND SP	ATTN: LEGAL DEPT	3RD FLOOR CITRUS GROVE	106 GORING AVE	GRAND CAYMAN		KY1-1106	CAYMAN ISLANDS
PHAROS USD FUND SP	ATTN: LEGAL DEPT	3RD FLOOR CITRUS GROVE	106 GORING AVE	GRAND CAYMAN		KY1-1106	CAYMAN ISLANDS
SYMBOLIC CAPITAL PARTNERS LTD	ATTN: LEGAL DEPT	30 N GOULD ST	SUITE 2741	SHERIDAN	WY	82801	

Exhibit D

**Exhibit D**

Served via Electronic Mail

NAME	EMAIL
CONFIDENTIAL CREDITOR	ON FILE
CONFIDENTIAL CREDITOR	ON FILE
CONFIDENTIAL CREDITOR	ON FILE
CONFIDENTIAL CREDITOR	ON FILE
CONFIDENTIAL CREDITOR	ON FILE
CONFIDENTIAL CREDITOR	ON FILE
CONFIDENTIAL CREDITOR	ON FILE
CONFIDENTIAL CREDITOR	ON FILE
CONFIDENTIAL CREDITOR	ON FILE
CONFIDENTIAL CREDITOR	ON FILE
CONFIDENTIAL CREDITOR	ON FILE
CONFIDENTIAL CREDITOR	ON FILE
CONFIDENTIAL CREDITOR	ON FILE
CONFIDENTIAL CREDITOR	ON FILE
CONFIDENTIAL CREDITOR	ON FILE
CONFIDENTIAL CREDITOR	ON FILE
CONFIDENTIAL CREDITOR	ON FILE
CONFIDENTIAL CREDITOR	ON FILE
CONFIDENTIAL CREDITOR	ON FILE
CONFIDENTIAL CREDITOR	ON FILE

Exhibit E

**Exhibit E**

Served via First-Class Mail

NAME	ATTENTION	ADDRESS 1	CITY	ZIP	COUNTRY
ALTSHULER SHAHAM TRUSTS LTD.	ON FILE	19A HABARZEL ST	TEL-AVIV		ISRAEL
CONFIDENTIAL CREDITOR		ON FILE			
CONFIDENTIAL CREDITOR		ON FILE			
YIGAL ARNON & CO.	ON FILE	22 RIVLIN ST	JERUSALEM	910000	ISRAEL

Exhibit F

**Exhibit F**

Served via Electronic Mail

NAME	ATTENTION	EMAIL
ALTSHULER SHAHAM TRUSTS LTD.	ON FILE	BENEFITS@ALTSHUL.CO.IL
CONFIDENTIAL CREDITOR		ON FILE
CONFIDENTIAL CREDITOR		ON FILE
YIGAL ARNON & CO.	ON FILE	KOBI@ARNON.CO.IL

Exhibit G

**Exhibit G**

Served via First-Class Mail

NAME	ATTENTION	ADDRESS	CITY	STATE	ZIP	COUNTRY
8167 LLC		ON FILE				
BONALE FOUNDATION	ON FILE	LANDSTRASSE 37	VADUZ		9490	LIECHTENSTEIN
CONFIDENTIAL CREDITOR		ON FILE				
CONFIDENTIAL CREDITOR		ON FILE				
CONFIDENTIAL CREDITOR		ON FILE				
CONFIDENTIAL CREDITOR		ON FILE				
CONFIDENTIAL CREDITOR		ON FILE				
CONFIDENTIAL CREDITOR		ON FILE				
CONFIDENTIAL CREDITOR		ON FILE				
CONFIDENTIAL CREDITOR		ON FILE				
CONFIDENTIAL CREDITOR		ON FILE				
CONFIDENTIAL CREDITOR		ON FILE				
CONFIDENTIAL CREDITOR		ON FILE				
CV VC AG	ON FILE	GOTTHARDSTRASSE 26	ZUG		6300	SWITZERLAND
DISCOUNT CAPITAL LTD.	ON FILE	22 ROTHSCHILD BLVD	TEL-AVIV			ISRAEL
EDEN BLOCK LABS LTD		ABA HILEL 7	RAMAT GAN			ISRAEL
IANGELS TECHNOLOGIES LP		18 ROTSCCHILD ST	TEL-AVIV			ISRAEL
IN VENTURE SCIL LIMITED PARTNERSHIP	ON FILE	IGAL ALON 94A 26TH FLOOR	TEL-AVIV			ISRAEL
NEXT ERA LTD		3RD HALPRIN ST	TEL-AVIV			ISRAEL
STRATX INVESTMENT PARTNERS LIMITED		200 - 1701 AVENUE ROAD	TORONTO	ON	M5M 3Y3	CANADA

Exhibit H

**Exhibit H**

Served via Electronic Mail

NAME	ATTENTION	EMAIL
8167 LLC	ON FILE	ON FILE
BONALE FOUNDATION		ON FILE
CONFIDENTIAL CREDITOR		ON FILE
CONFIDENTIAL CREDITOR		ON FILE
CONFIDENTIAL CREDITOR		ON FILE
CONFIDENTIAL CREDITOR		ON FILE
CONFIDENTIAL CREDITOR		ON FILE
CONFIDENTIAL CREDITOR		ON FILE
CONFIDENTIAL CREDITOR		ON FILE
CONFIDENTIAL CREDITOR		ON FILE
CONFIDENTIAL CREDITOR		ON FILE
CONFIDENTIAL CREDITOR		ON FILE
CONFIDENTIAL CREDITOR		ON FILE
CONFIDENTIAL CREDITOR		ON FILE
CV VC AG	ON FILE	ON FILE INVESTMENT@CVVC.COM
DISCOUNT CAPITAL LTD.	ON FILE	ON FILE
EDEN BLOCK LABS LTD		LIOR@EDENBLOCK.COM
IANGELS TECHNOLOGIES LP		SHELLY@IANGELS.COM LEGAL@IANGELS.COM
IN VENTURE SCIL LIMITED PARTNERSHIP	ON FILE	ON FILE
NEXT ERA LTD		ON FILE
STRATX INVESTMENT PARTNERS LIMITED		ON FILE